

Sale of Government Securities in 2024

Government Securities	Sold Nominal Amount in 2024 (EUR million)
Government Bonds sold in auctions	6,744.0
Government Bonds sold in syndication	3,648.7
Treasury Bills	0.0
Total	10,392.7

Overview of the Government Bond Sales via Auction

Auction American Type, Competitive Part – 16 September 2024, Non-competitive Part – 17 September 2024 with Coefficient 20%.

Bond	ISIN	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)			Compet. part (EUR million) Accept	Non-competitive part (EUR million)	
				Bids	Accept	Min.	Average	Max.		Offered	Sold
249	SK4000024675	07.02.2026	3.000	233.7	126.8	2.750	2.797	2.835	126.8	0.0	0.0
248	SK4000024683	07.02.2028	3.000	186.2	117.2	2.560	2.624	2.640	109.0	19.6	8.2
247	SK4000023230	08.06.2033	3.625	263.2	163.2	3.165	3.188	3.201	158.0	30.6	5.2
245	SK4000022539	23.02.2035	3.750	240.4	127.4	3.371	3.386	3.394	118.0	23.0	9.4
Total				923.5	534.6				511.8	73.2	22.8

Auctions of the Government Bonds in 2024

Auction date	15.1.	19.2.	18.3.	15.4.	20.5.	17.6.	15.7.	19.8.	16.9.	21.10.	18.11.	16.12.
Settlement date	17.1.	21.2.	20.3.	17.4.	22.5.	19.6.	17.7.	21.8.	18.9.	23.10.	20.11.	18.12.

Government Bond Lines Available for Tapping

Bond	ISIN	Issue date	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Outstanding (EUR million)	Available (EUR million)
248	SK4000024683	07.02.2024	07.02.2028	3.35	3.000	874.2	2,125.8
247	SK4000023230	08.06.2023	08.06.2033	8.69	3.625	3,202.4	1,797.6
250	SK4000023230	06.03.2024	06.03.2034	9.43	3.750	3,945.7	1,054.3
245	SK4000022539	23.02.2023	23.02.2035	10.40	3.750	3,378.4	1,621.6
242	SK4000018958	21.04.2021	21.04.2036	11.55	0.375	3,678.0	1,322.0
246	SK4000022547	23.02.2023	23.02.2043	18.40	4.000	1,500.0	3,500.0
233	SK4120013400	17.10.2017	17.10.2047	23.04	2.000	3,505.9	1,494.1
243	SK4000019857	13.10.2021	13.10.2051	27.03	1.000	2,581.9	2,418.1
235	SK4120014184	12.06.2018	12.06.2068	43.70	2.250	675.3	4,324.7
Total						23,341.8	19,658.2

State Budget Balance

The state budget deficit reached EUR 2,679.6 million at the end of the month.

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State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

Financial liability type	Financial liability value (EUR million)
Government Bonds	68,873.2
Treasury Bills	0.0
Government Loans	4,090.4
Total	72,963.6

Outlook for October 2024

The auction of government bonds will take place on 21 October 2024.

ARDAL will announce the offered bonds on 14 October 2024 (7 calendar days before the auction).

State Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange (in %).

Date	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023	30.09.2024
Government Bonds	100.0	100.0	100.0	100.0	100.0	100.0
Residents	48.7	52.8	55.2	56.9	51.8	46.6
- banks	44.2	49.0	52.0	53.5	48.9	44.2
- legal person	4.5	3.8	3.2	3.4	2.9	2.4
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	51.3	47.2	44.8	43.1	48.2	53.4
Treasury Bills	0.0	100.0	0.0	0.0	0.0	0.0
Residents	0.0	56.5	0.0	0.0	0.0	0.0
- banks	0.0	55.5	0.0	0.0	0.0	0.0
- legal person	0.0	1.0	0.0	0.0	0.0	0.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	0.0	43.5	0.0	0.0	0.0	0.0